

SIP Registration / Renewal Form / Modification - NACH / One Time Mandate (OTM) (First time investors should use this form along with the application form)

Please tick ☑ as applicable: ☐ NACH/OTM Form is attached and to be registered in the folio. SIP will start after mandate registration which takes Ten days. ☐ NACH/OTM Form is already registered in the folio. [No need to submit again].							ISC's signature & Time Stamping		
A	ributor's ARN & Name ARN-102495 RI PUNJI IMF Pvt. Ltd.	Sub-broker	's ARN (code)	(Emp		EUIN* be Unique Idendification Number) 45320	For Office use only		
intera AMFI	Ve confirm that the EUIN action or advice by the di registered Distributors bas ator Name	stributor pers	onnel concerned	. Upfront commission shall	I be paid direct	ly by the investor to the	Sole/First Applicants's	Signature Mandatory	
Existing Investor Folio No. New Investor Application No.									
PAN/PEKRN & KYC Sole/First Applicant/Guardian Second Applicant/Guardian Third Applicant/Guardian									
Cheo Pleas	No	istration \square	SIP with Top-up	Registration SIP -	Change in Ba	1010101111011	vide copy of cancelled ch	neque and mention DTM mandate.)	
Sr.	Scheme/Plan/Option	· · · ·	SID Installmen			SIP Top Up (Optional)	Start Month/Year	End Month/Year	
No		-	Amount (₹)		Frequency	1	Start Month/Year	(Default Dec 2031)#	
1	Scheme Plan: Option:			□ 1st □ 7th □ 14th □ 20 th □ 25 th	☐ Monthly*	Top-up amount ^s ₹ Top-up Freqency ^ □ Half-yearly □ Ye		M M Y Y Y Y Y ☐ Till Further Notice	
2	Scheme			□ 1 st □ 7 th □ 14 th □ 20 th □ 25 th	☐ Monthly*	Top-up amount § ₹ Top-up Freqency ^ □ Half-yearly □ Ye	arty MMMMMM Y Y Y	M M Y Y Y Y Y Till Further Notice	
3	Scheme Plan: Option:			□ 1 st □ 7 th □ 14 th □ 20 th □ 25 th	☐ Monthly*	Top-up amount \$ ₹	arly MMMY	M M Y Y Y Y Y ☐ Till Further Notice	
*Default frequency; *The date may be taken as 31/12/2031 in case the bank needs to input a specific date in their system (refer Guide to investing through SIP) \$ Top up amount should be in multiples of ₹ 500 only; ^ Quarterly SIP offers top-up frequency at yearly intervals only									
DEMAT Account Details									
□ National Securities Depository Ltd. Depository Participant									
Central Depository Services (India) Ltd. DP ID Number Beneficiary Account Number Investor willing to invest in Demat option, may provide a copy of the DP Statement enabling us to match the Demat details as stated in the application form.									
Declaration: I/We • having read and understood the contents of the Statement of Additional Information/Scheme Information Document/addenda issued to the SID and KIM till date • hereby apply for units under the scheme(s) as indicated in the application form • agree to abide by the terms, conditions, rules and regulations of the scheme(s) • agree to the terms and conditions for NACH/OTM • have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment • do not have any existing Micro SIPs/investments which together with the current application will result in the total investments exceeding ₹ 50,000 in a financial year or a rolling period of twelve months (applicable for PAN exempt category of investors). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other last period of the different proposed to me/us all the Scheme is being recognized to the proposed to the scheme is being recognized to the proposed to the scheme is being recognized to the proposed to the scheme is being recognized to the proposed to the scheme is a scheme of									
Indexp, payable to film for the different competing schemes of valous window runts from an indiges which the scheme is deep economic receives. Whe hereby declare that all the particulars given herein are true, correct and complete to the best of my/our knowledge and belief. I/ We further agree not to hold Sundaram Asset Management, its sponsor, their employees, authorised agents, service providers, representatives of the distributors liable for any consequences/losses/costs/damages in case of any of the above particulars being false, incorrect or incomplete or in case of my/our not intimating/delay in intimating any changes to the above particulars. I/We hereby authorise Sundaram Asset Management to disclose, share, remit in any form, mode or manner, all/any of the information provided by me/us, including all changes updates to such information as and when provided by me/us, to any Indian or foreign governmental or statutory or judicial authorities/agencies, the tax/revenue authorities and other investigation agencies and SEBI registered intermediaries without any obligation of advising me/us of the same. I/We hereby agree to provide any additional information/documentation that may be required in connection with this application.									
				NACH/OTM Re	egistration	 			
sf	SUNDARAM MU	TUAL UMI	For office use or	nly			Date D D		
Tick () Sponsor Bank Code Utility Code									
Modif	Create I/We herby authorise SUNDARAMMUTUALFUND to debit Tick ()						☐ CA ☐ SB-NRE ☐ SB-		
Cance		nt No							
With E	Bank	Name of c	ustomers bank	IFSC			or MICR		
	ount of ₹ (in words)	☑ Quarterly	⊠ Half Yearly	✓ Yearly ✓ As & w	hen presente	d DEBIT TYPE	₹ Fixed Amount	I Maximum Amount	
Refere	Reference 1 Folio No Phone No 9								
Reference 2 Application No Email ID									
I agree for the debit of Mandate processing charges by the Bank whom I am authorizing to debit my account as per latest Schedule of charges of the Bank.									
PERIOD From DDMMYYYY To DDMMYYYY (X) ignature Primary Account holder (X) Signature Account holder (X									
o r □ Until Cancelled 1 Name as in bank records 2 Name as in bank records 3 Name as in bank records									
This is to	confirm that the declaration has been co	arefully read underston	nd and made by me/us I an	authorising the user entity/cornorate to	dehit my account				

• This is destinated the declaration has been carefully readjuncted or of inface by file use; and authorising the user entity/corporate or the bank where I have authorized the debit.

I/We hereby declare that the above information is true and correct and that the mobile number listed above is registered in my/our name(s) and/or is the number that I/we use in the ordinary course. I/We hereby declare that, irrespective of my/our registration of the above mobile in the provider customer preference register, or in any similar register maintained under applicable laws, flow or subsequent to the date hereof, I/We consent to the Bank communicating to me/us about the transactions carried out in my/our aforesaid account(s).